

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2015
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	MMG Limited
Date Submitted	4 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1208</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,290,069,889	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	5,290,069,889	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		<b>F</b> · 1	G 11 1	<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. 2013 Share</u>						
Option Scheme						
(26/03/2013)						
Ordinary Shares	NIL	NIL	NIL	NIL	NIL	146,496,722
(Note 1)						
2. N/A						
·						
shares						
(Note 1)						
2 N/A						
3. N/A						
( / / )						
shares						
(Note 1)						
		Тс	otal A. (Ordin	ary shares)	NIL	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o				
options (State currenc		nom exercise 0	1	NIL		
	57					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A					
	<u></u>				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			Ordinary shares)	N/A	
		(Pre	ference shares) (Other class)	N/A	
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	Currency of amount	of the Issuer which are Amount at close of	to be Listed)	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	preceding month	the month	month		monui
1. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy))	(	/ / )	_			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				<u> </u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / /	)				
4. IN/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
			Total C. (Ordinar		N/A	
			(Preferenc	e shares) ner class)	N/A N/A	
			(Ou	(c) (1055)	11/11	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),         if applicable, and class of shares issuable:         1.       Long Term Incentive Equity Plan pursuant to which new shares	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
may be issued upon vesting of Performance Awards granted		
thereunder (see Remarks)		
Ordinary Shares	NIL	48,117,500
2. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
3. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares) (Preference shares)	NIL N/A	
(Other class)	N/A N/A	

I. Rights issue       At price : State       Issue and allotment $(/ / / )$ I. Rights issue       At price : State       Issue and allotment $(/ / / )$ EGM approval date: $(/ / / )$ EGM approval date: $(/ / / )$ 2. Open offer       At price : State       Issue and allotment       N/A         2. Open offer       At price : State       Issue and allotment $(/ / / )$ EGM approval date: $(/ / / )$ EGM approval date: $(/ / / )$ 2. Open offer       At price : State       Issue and allotment $(/ / / )$ Bomus issue       Class of shares issuable       N/A       N/A         (More 1)       Issue and allotment $(/ / / )$		Movements in I	ssued Share					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$						N/A			
EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 2. Open offer At price : State currency <u>State</u> Issue and allotment $(//)$ EGM approval date: $(//)$ Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 3. Placing At price : State currency <u>State</u> Issue and allotment $(//)$ EGM approval date: $(//)$	1. Ri	ghts issue	At price :		 Issue and allotment	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(///)$ 2. Open offer       At price : State currency       Issue and allotment (///) $(///)$ 3. Placing       At price : State currency       Issue and allotment (///) $N/A$ 3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy) $N/A$ $(Note 1)$ Issue and allotment date : (d/mm/yyyy) $(///)$ $(///)$ 4. Bonus issue       Issue and allotment date : (d//mm/yyyy) $(///)$ 4. Bonus issue       Issue and allotment date : (d//mm/yyyy) $(///)$ EGM approval date: $(///)$ $(///)$					EGM approval date:	( / /	)		
2. Open offer       At price : State currency       Issue and allotment (///)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable N/A (Note 1)         3. Placing       At price : State currency       Issue and allotment (///)         Glass of shares issuable       N/A (Note 1)         3. Placing       At price : State (urrency)       Issue and allotment (///)         Glass of shares issuable       N/A (Note 1)       Issue and allotment (///)         Glass of shares issuable       N/A (Mote 1)       Issue and allotment (///)         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)       Issue and allotment date : (dd/mm/yyyy)					Class of shares issuable	N/A			
2. Open one At price currency date: $(dd/mm/yyyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment $(/ / )$ EGM approval date: $(dd/mm/yyyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) EGM approval date: $(/ / )$ (dd/mm/yyyy) EGM approval date: $(/ / )$ (/ / ) EGM approval date: $(/ / )$									
$(dd/mm/yyyy) = (-//-)^{r}$ $(dd/mm/yyyy) = (-//-)^{r}$ $(dd/mm/yyyy) = (-//-)^{r}$ $(Note 1) = (N/A)$ $(Note 1) = (-//-)^{r}$ $EGM approval date: (-//-) = (-//-)^{r}$ $(dd/mm/yyyy) = (-//-)^{r}$	2. Op	pen offer	At price :			( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Begin approval date:       ( / / )       EGM approval date:       ( / / )         Class of shares issuable       N/A       N/A         Image: Note 1)       Issue and allotment       ( / / )         Image: Note 1)       Image: N/A       Image: N/A         Imag						( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue       EGM approval date:       ( / / )         Class of shares issuable       N/A         (Note 1)       Issue and allotment       ( / / )         Image: State currency       Image: State currency       Image: State currency         EGM approval date:       ( / / )       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency       Image: State currency       Image: State currency         Image: State currency									
5. Flacing       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       Issue and allotment         4. Bonus issue       Issue and allotment         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:						N/A			
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3. Pla	acing	At price :	State	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )						( / /	)		
4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )									
date : (dd/mm/yyyy) EGM approval date:						N/A			
	4. Bo	onus issue				( / /	)		
						( / /	)		

shares of share issuer issued issu during the which month be iss pursuant pursu thereto there at clo				I	For Main E	Board	and GEM liste	
S. Scrip dividend At price :       State currency       Issue and allotment (// / )         date : (dd/mm/yyyy)       (/ / )         EGM approval date:       (/ / )         (dd/mm/yyyy)       EGM approval date:       (/ / )         6. Repurchase of shares       Class of shares N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares N/A reduction date:       (/ / )         (dd/mm/yyyy)       EGM approval date:       (/ / )         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         7. Redemption of shares       Class of shares N/A redeemed (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment (/ / )         8. Consideration issue       At price : State currency       Issue and allotment (/ / )         8. Consideration issue       At price : State currency       Issue and allotment (/ / )         8. Consideration issue       State (currency       Issue and allotment (/ / )         9. EGM approval date:       (/ / )       Issue and allotment (/ / )		Type of Issue					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         6. Repurchase of shares       Class of shares       N/A repurchased (Note 1)         6. Repurchase of shares       Class of shares       N/A (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         7. Redemption of shares       Class of shares       N/A redeemed (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)         8. Consideration issue       At price :       State currency       Issue and allotment (Note 1)       ( / / )         9. EGM approval date:       ( / / )       )       EGM approval date:       ( / / )					N/A			
3. Senp dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)					N/A		-	
(dd/mm/yyyy)         6. Repurchase of shares         Shares         (dd/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (// / )         (dd/mm/yyyy)         EGM approval date:         (/ / )         (dd/mm/yyyy)         EGM approval date:         (/ / )         Bate:         EGM approval date:         (/ / )         EGM approval date:	5.	Scrip dividend			( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 7. Redemption of shares       N/A         7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue       At price : State currency         1       Issue and allotment date : $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ Issue and allotment date : $(///)$				EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       Cancellation date : $(///)$ 6. Repurchase of shares       Cancellation date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ 7. Redemption of shares       N/A         7. Redemption of shares       Redemption date : $(///)$ 8. Consideration issue       At price : State currency         1       Issue and allotment date : $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ Issue and allotment date : $(///)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares       N/A         redeemed (Note 1)       ( / / )         Redemption of shares       Redemption date : ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         8. Consideration issue       At price : State currency         Issue and allotment date : ( / / )       Issue and allotment date : ( / / )         EGM approval date:       ( / / )					N/A			
(dd/mm/yyyy) = (C+1-r) + (dd/mm/yyyy) = (C+1-r) + (dd/mm/yyyy) =	6.	Repurchase of shares			( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue       State currency         Issue and allotment issue       Issue and allotment issue         EGM approval date: $(///)$ EGM approval date: $(///)$					( / /	)		
7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ 8. Consideration issue       At price : State currency         Issue and allotment issue $(//)$ EGM approval date: $(///)$ EGN approval date: $(///)$								
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       N/A         (Note 1)       N/A         8. Consideration issue       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )					N/A		-	
(dd/mm/yyyy)       (1 / 1 / 1)         8. Consideration issue       At price : State currency       Issue and allotment ( / / 1)         B. Consideration issue       At price : State currency       Issue and allotment ( / / 1)         B. Consideration issue       EGM approval date:       ( / / 1)	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					( / /	)		
8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )								
8. Consideration At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )			 		N/A			
	8.			Issue and allotment	( / /	)		
					( / /	)		

				For Main Boar	or Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)		-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuabl (Note 1)	le <u>N/A</u>	-		
10.	Other (Please specify)	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Total E.	(Ordinary shares	s) N/A		
				Preference share	s) N/A		
				(Other class	s) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

The Company granted performance awards to the eligible incentive participants pursuant to the Long Term Incentive Equity Plan ("Plan") adopted by the Company. Details of the grant is set out in the announcement dated 19 May 2015. Upon vesting, award shares may be issued and allotted to eligible incentive participants (other than those that a Connected Incentive Participants) to satisfy the performance awards, at a ratio of one award share for each performance award. The performance awards granted to the Connected Incentive Participants will be satisfied by on-market purchase of existing shares.

Connected Incentive Participant means the directors of the Company, and/or directors of significant subsidiaries of the Company, who were granted performance awards pursuant to the Plan.

Submitted by: <u>ANDREW GORDON MICHELMORE</u>

 EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*